ACO Name and Location

ColigoCare, LLC 15 Essex Road, Suite 503 Paramus, NJ 07652

ACO Primary Contact

Robert Angner, MBA Tel: 201-251-3460 Email: rangner@valleyhealth.com

Organizational Information

ACO Participants:

| ACO Participants | ACO Participant in Joint Venture | | |
|---|----------------------------------|--|--|
| Amit Agarwal, MD PC | Y | | |
| Arie Rave MD PA | Y | | |
| ASP Surgical, LLC | Y | | |
| Bergen Hypertension & Renal Associates | Y | | |
| ElderPath Medical, PC | Y | | |
| Glen Berger | Y | | |
| Glen Berger, MD, PA | Y | | |
| lan Levy | Y | | |
| JL Surgical, LLC | Y | | |
| Mitul Patel | Y | | |
| Neurology Group of Bergen County, PA | Y | | |
| New Jersey Endovascular Therapeutics, PC | Y | | |
| Rehabilitation Specialists of New Jersey, LLC | Y | | |
| Ridgewood Infectious Disease Associates, PA | Y | | |
| Sovereign Medical Group, LLC | Y | | |
| Susan Volpicella-Levy, DO | Y | | |
| Valley Diagnostic Medical Center | Y | | |
| Valley Emergency Room Associates, PA | Y | | |
| Valley Physician Services, PC | Y | | |
| Valley Physician Services NY, PC | Y | | |
| Valley Pulmonary & Sleep Disorder Center | Y | | |

ACO Governing Body:

| Member First Name | Member Last Name | Member Title/Position | Member's Voting Power (Expressed as a percentage) | Membership Type | ACO Participant Legal Business Name, if applicable |
|----------------------|---------------------|------------------------------------|---|---|--|
| Rashid | Baddoura | Community Member | 8.33% | Medicare Beneficiary Representative | N/A |
| George | Becker | Member, Board of Managers | 8.33% | ACO Participant Representative | Valley Emergency Room Associates, PA |
| Daniel | Char | Member, Board of Managers | 8.33% | ACO Participant Representative | New Jersey Endovascular Therapeutics, PC |
| Joseph | Fernicola | Member, Board of Managers | 8.34% | ACO Participant Representative | Valley Physician Services, PC |
| James | Girardy | Member, Board of Managers | 8.33% | ACO Participant Representative | Rehabilitation Specialists of New Jersey, LLC |
| Ivannette | Juarbe-Ramos | Member, Board of Managers | 8.34% | ACO Participant Representative | Valley Physician Services, PC |
| Michael | Rahmin | Chairman, Board of Managers | 8.33% | ACO Participant Representative | Valley Physician Services, PC |
| Puneeta | Sharma | Member, Board of Managers | 8.33% | ACO Participant Representative | Valley Physician Services, PC |
| Rakesh | Sharma | Member, Board of Managers | 8.34% | ACO Participant Representative | Valley Pulmonary & Sleep Disorder Center, PA |
| Susan | Volpicella- Levy | Member, Board of Managers | 8.33% | ACO Participant Representative | Susan Volpicella- Levy, DO |
| Maria | Williams | Member, Board of Managers | 8.33% | ACO Participant Representative | Valley Physician Services, PC |
| Joseph | Yallowitz | President, Board of Managers | 8.34% | VP and CMO | Valley Health System |

Key ACO Clinical and Administrative Leadership:

ACO Executive: Joseph Yallowitz, MD Medical Director: Susan Volpicella-Levy, DO Compliance Officer: Nicole Brenner Quality Assurance/Improvement Officer: David Strassberg, MD

Associated Committees and Committee Leadership 2025:

| Committee Name | Committee Leader Name and Position |
|--|------------------------------------|
| Care Transformation Committee | David Strassberg, MD |
| Payment Transformation and Finance Committee | Susan Volpicella-Levy, DO |

Types of ACO Participants, or Combinations of Participants, That Formed the ACO:

Network of Individual practices of ACO professionals

Shared Savings and Losses

Amount of Shared Savings/Losses:

- Second Agreement Period
 - Performance Year 2023, \$5,868,961.33
 - Performance Year 2022, \$2,519,435.86
- First Agreement Period
 - Performance Year 2021, \$0
 - Performance Year 2020, \$5,153,076.55
 - Performance Year 2019, \$0
 - Performance Year 2018, \$0

Shared Savings Distribution:

- Second Agreement Period
 - Performance Year 2023
 - Proportion invested in infrastructure: 34.7%
 - Proportion invested in redesigned care processes/resources: 0.9%
 - Proportion of distribution to ACO participants: 64.4%
 - Performance Year 2022
 - Proportion invested in infrastructure: 34.2%
 - Proportion invested in redesigned care processes/resources: 2.2%
 - Proportion of distribution to ACO participants: 63.6%
- First Agreement Period
 - Performance Year 2021
 - Proportion invested in infrastructure: N/A
 - Proportion invested in redesigned care processes/resources: N/A
 - Proportion of distribution to ACO participants: N/A
 - Performance Year 2020
 - Proportion invested in infrastructure: 34.6%
 - Proportion invested in redesigned care processes/resources: 1.2%
 - Proportion of distribution to ACO participants: 64.2%
 - Performance Year 2019
 - Proportion invested in infrastructure: N/A
 - Proportion invested in redesigned care processes/resources: N/A
 - Proportion of distribution to ACO participants: N/A
 - Performance Year 2018
 - Proportion invested in infrastructure: N/A
 - Proportion invested in redesigned care processes/resources: N/A
 - Proportion of distribution to ACO participants: N/A

Quality Performance Results

2022 Quality Performance Results:

Quality performance results are based on CMS Web Interface Measure Set

| Measure # Measure Name Collection Type Reported Outroin Total mount Performance Rate Performance Rate Performance Rate Performance Rate Performance Rate |
|--|
|--|

| F | | | | |
|-----|---|-------------------|--------|-------|
| 001 | Diabetes: Hemoglobin A1c (HbA1c) Poor Control | CMS Web Interface | 3.62 | 9.84 |
| 134 | Preventative Care and Screening: Screening for Depression and Follow-up Plan | CMS Web Interface | 91.67 | 80.97 |
| 236 | Controlling High Blood Pressure | CMS Web Interface | 94.42 | 77.80 |
| 318 | Falls: Screening for Future Fall Risk | CMS Web Interface | 98.60 | 89.42 |
| 110 | Preventative Care and Screening: Influenza Immunization | CMS Web Interface | 88.93 | 70.76 |
| 226 | Preventative Care and Screening: Tobacco Use: Screening and Cessation Intervention | CMS Web Interface | 100.00 | 79.29 |
| 113 | Colorectal Cancer Screening | CMS Web Interface | 84.63 | 77.14 |
| 112 | Breast Cancer Screening | CMS Web Interface | 87.75 | 80.36 |
| 438 | Statin Therapy for the Prevention and Treatment of Cardiovascular Disease | CMS Web Interface | 94.81 | 87.05 |
| 370 | Depression Remission at Twelve Months | CMS Web Interface | 20.00 | 16.58 |

| 321 | CAHPS for MIPS | CMS Web Interface | 7.61 | 6.25 |
|---------|---|-------------------|--------|--------|
| 479 | Hospital-Wide, 30-Day, All-Cause Unplanned Readmission (HWR) Rate for MIPS Groups | CMS Web Interface | 0.1470 | 0.1553 |
| 484 | Clinician and Clinician Group Risk-standardized Hospital Admission Rates for Patients with Multiple Chronic Conditions | CMS Web Interface | 31.35 | 35.39 |
| CAHPS-1 | Getting Timely Care, Appointments and Information | CAHPS for MIPS | 85.02 | 83.68 |
| CAHPS-2 | How Well Providers Communicate | CAHPS for MIPS | 94.14 | 93.69 |
| CAHPS-3 | Patient's Rating of Provider | CAHPS for MIPS | 92.88 | 92.14 |
| CAHPS-4 | Access to Specialists | CAHPS for MIPS | 75.91 | 75.97 |
| CAHPS-5 | Health Promotion and Education | CAHPS for MIPS | 76.19 | 63.93 |
| CAHPS-6 | Shared Decision Making | CAHPS for MIPS | 63.09 | 61.60 |
| CAHPS-7 | Health Status and Functional Status | CAHPS for MIPS | 77.17 | 74.12 |

| CAHPS-8 | Care Coordination | CAHPS for MIPS | 88.07 | 85.77 |
|----------|---------------------------------------|----------------|-------|-------|
| CAHPS-9 | Courteous and Helpful Office Staff | CAHPS for MIPS | 93.54 | 92.31 |
| CAHPS-11 | Stewardship of Patient Resources | CAHPS for MIPS | 26.23 | 26.69 |

For previous years' Financial and Quality Performance Results, please visit: data.cms.gov

Payment Rule Waivers

- Skilled Nursing Facility (SNF) 3-Day Rule Waiver:
 - Our ACO does NOT use the SNF 3-Day Rule Waiver, pursuant to 42 CFR § 425.612.
- Payment for Telehealth Services:
 - Our ACO clinicians do NOT provide telehealth services using the flexibilities under 42 CFR § 425.612(f) and 42 CFR § 425.613.

Advance Investment Payments (AIP)

Our ACO does NOT use Advance Investment Payments (AIP), pursuant to 42 CFR § 425.308(b)(8).

Fraud and Abuse Waivers

- ACO Pre-Participation Waiver:
 - Our ACO does NOT seek protection under the ACO Pre-Participation Waiver.
- ACO Participation Waiver:
 - <u>Parties to the arrangement</u>: ColigoCare, LLC ("ColigoCare") and primary care providers in the ACO.
 - Date of arrangement: 01/01/2023
 - Items, services, goods, or facility provided: ColigoCare provided access to software from a company named Inferscience, Inc. to primary care providers who participate in the ColigoCare ACO and utilize an electronic medical record system that has an ability to integrate with the software. Providing the software is reasonably related to the purpose of the Medicare Shared Savings Program because it will assist providers with required hierarchical condition category coding.
 - o Date and nature of any amendments to the arrangement, if applicable: N/A

- Parties to the arrangement: ColigoCare, LLC and its participating practices.
- Date of arrangement: 01/01/2024
- <u>Items, services, goods, or facility provided</u>: ColigoCare has implemented an updated funds distribution program ("Funds Distribution Program"). The Funds Distribution Program sets forth how certain funds earned by ColigoCare for participation in value-based and shared savings programs may be distributed to ColigoCare's participating practices. The Funds Distribution Program is reasonably related to the purpose of the Medicare Shared Savings Program ("MSSP") because it will promote accountability for the quality, cost, and overall care for Medicare patients and help meet the quality performance standards of the MSSP.
- <u>Date and nature of any amendments to the arrangement, if applicable</u>: 01/01/2025 Modifications were made to the eligibility requirements and clinical quality metrics that are part of the Funds Distribution Program.